History of Astronomy

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This paper was written in order to examine the order of discovery of human beliefs concerning the universe. It is part of my efforts to put the study of social and cultural history and social change on a scientific basis capable of rational analysis and understanding. This has resulted in a hard copy book How Change Happens: A Theory of Philosophy of History, Social Change and Cultural Evolution and a number of websites such as http://homepages.paradise.net.nz/rochelle.f/, Sense Perception and Reality and How Change Happens Rochelle Forrester’s Social Change, Cultural Evolution and Philosophy of History website. There are also papers on Academia.edu, Figshare, Mendeley, Vixra and Social Science Research Network websites and other papers on Google docs such as Sense Perception and Reality, How Change Happens, The History of Medicine, The Discovery of the Atomic World and the Constituents of Matter and on Guttman Scale Analysis and its use to explain Cultural Evolution and Social Change and on Issuu and Scribd.

Abstract

The ultimate cause of much historical, social and cultural change is the gradual accumulation of human knowledge of the environment. The human environment has a particular structure so that human knowledge of the environment is acquired in a particular order. The structure of the universe and the nature of the human sensory apparatus ensured that humans initially believed, the earth was not moving and the sun orbited the earth, a system known as the Ptolemaic system. Suggestions the earth spun on its axis and orbited the sun were counter intuitive and generally not accepted until new instruments such as the telescope provided new information which suggested the earth spun on its axis and orbited the sun in elliptical orbits which became known as the Newtonian system. Improved observations showed the Newtonian system was wrong and General Relativity which had the earth and other planets orbiting the sun in circular orbits, in curved four-dimensional space-time, became the accepted view of the universe. The naked eye explanation of the universe was accepted first, and more complex knowledge acquired later, using better instruments, led to the Newtonian system and then General Relativity. The order of these belief systems was inevitable as new methods of observing the universe became available which provided new information about the universe. This is an example of how human social and cultural history follows a particular path, a path that is determined by the structure of the human environment.
Virtually every culture has theories concerning the movement of the earth, of the sun and of the planets. Before the beginnings of modern science nearly all such theories were geocentric in that they put a stationary earth at the center of the universe with the sun, moon and planets moving around the earth. Given that the earth people stand on appears to be fixed and unmoving, and that the sun moves across the sky, it seems obvious that the earth was not moving and that the sun and other heavenly bodies revolved around the earth.

The first people who left us with a systematic and detailed description of the behavior of the heavenly bodies were the ancient Greeks. The system was called the Ptolemaic system after the Greek astronomer Ptolemy who lived around 200 CE. The Ptolemaic system had the earth at the center of the universe with the moon, sun, and planets orbiting the earth in circular orbits. Only five planets, not counting the earth, were known to the ancient Greeks and they were believed to orbit the earth in a special motion known as epicycles. Epicycles were circles which planets were considered to move in when orbiting the earth, in circular orbits called deferents. The Ptolemaic system required epicycles to explain the irregular movement of the planets which from observations made from earth, which was moving around the sun, the other planets appeared to periodically change direction. The ancient Greeks considered circles to be a perfect shape and as everything in the heavens was perfect the heavenly bodies must move in circular orbits.

The Ptolemaic system, with an unmoving earth at the center of the universe, seemed superior to the idea of the earth and other planets orbiting the sun as:

- common sense: suggested everything moved around the earth while the idea of the earth and planets orbiting the sun is contrary to common sense
- awareness of motion: we are not aware of any motion so the earth appears not to be moving
- falling objects: objects thrown in the air drop straight down-if the earth was moving they would fall to the ground in a different place
- stellar parallax: if the earth was moving, at different times the stars would appear to be in different positions relative to each other-such changes were not observable to the ancient Greeks (due to insufficient instruments and the great distance of the stars from earth) so it was assumed the earth was not moving
- planetary orbits: with deferents and epicycles the Ptolemaic system was more accurate than simple circular orbits around the sun

The evidence available to the ancient Greeks was very much in favor of the Ptolemaic system with the earth at the center of the universe. Not surprisingly the suggestion that the earth orbited the sun and spun on its axis was not accepted as the evidence was very much against that system.

The Ptolemaic system was challenged in the 16th century by the Polish astronomer and mathematician Copernicus. Copernicus proposed that the sun was at the center of the universe and the earth and planets orbited the sun in circular orbits. The apparent movement of the sun and the stars and some of the planets were caused by the movement of the earth, both spinning on its axis and orbiting the sun, rather than the movement of the sun, stars and planets. Copernicus still had to use epicycles to describe the planets orbits. Copernicus’s system did not really get adopted as it did not fit the observation any better than the already well established Ptolemaic system. Kepler using observations made by the Danish astronomer Tycho Brathe came to the conclusion that the earth and planets orbited the sun in elliptical orbits with the sun at one foci of the ellipse. This enabled Kepler to get rid of the epicycles so as to create a simpler system. Kepler’s system worked, it fitted well with Tycho Brathe’s observations and also with observations that began to be made using the telescope which was invented about 1600.

It was the invention of the telescope that allowed Kepler’s system to be confirmed. All astronomers were able to study the sun, planets and stars with the telescope and observations were made which matched Kepler’s theory. Galileo was the first to make extensive observations of the cosmos with a telescope. He found the moon was heavily cratered, whereas previously it had been believed it was a smooth perfect sphere. He also discovered the moons of Jupiter showing not everything in the cosmos orbited the earth. Galileo also made observations of the phases of Venus
which were consistent with the Copernican theory and were inconsistent with the Ptolemaic theory. The new system which was to replace the Ptolemaic system was completed by Sir Isaac Newton and is normally known as the Newtonian system. Newton’s invention of the law of gravity and his three laws of motion described why the planets and the earth moved as they did. In particular the first law of motion that a body in motion will continue in motion unless a force acts upon it describes why the earth keeps turning on its axis and why it and the planets keep orbiting the sun. Gravity explains what holds the earth and planets in orbit around the sun and stops them heading off into outer space while the earth and planets motion stops gravity causing the earth and planets to be sucked into the sun. Gravity also explained the old problem of why objects not attached to the earth, such as clouds and objects thrown into the air moved with the earth. They were held in place by the earth’s gravity. Newton’s system was dependent upon the prior invention of calculus, independently invented by both Newton and Leibnitz, which enabled accurate calculations to be made of moving objects such as planets, when the starting position was known.

The Newtonian system was confirmed when Uranus was found not to be behaving in accordance with the Newtonian system which led to the discovery of Neptune. The telescope had led to the discovery of Uranus, in 1781 by William Herscel, the first planet discovered since ancient times. Observations of Uranus made it clear the planet was not behaving in the way predicted by Newton’s laws. Calculations were made independently by both Urbain Leverrier and John Adams that suggested the gravitational effect of another planet could explain the behavior of Uranus. This led to the discovery of Neptune in 1846, exactly where the calculations predicted. When the gravitational force of Neptune was taken into account the whole solar system corresponded exactly to Newton’s theory.

In the 19th century, the development of spectroscopy, which enables the identification of elements from light they reflect, revealed that the sun had the same chemical make-up as the stars and that the sun was just another star. It only appears to be different to people due to the sun being so much closer to us than the other stars.

Newton’s system had been well established for several hundred years when it was discovered, with new and more accurate measurements, the planet Mercury did not move in accordance with Newton’s calculations. In 1905 Einstein published his special theory of relativity which described the universe but did not involve gravity. It dealt mainly with light and how the universe would look to observers traveling close to the speed of light. The special theory of relativity suggested the space occupied by an object would shrink in line with the movement of the object relative to the observer. It also predicted an increase in the mass of a moving object as its speed approaches the speed of light and time dilation which involves clocks that are moving, running slower than stationary clocks. It also states that no object moving less than the speed of light could accelerate pass the speed of light. The special theory states that all motion is relative to the observer and that an observer not in a state of acceleration (i.e. in a constant velocity) can consider themselves at rest and are able to measure motion relative to themselves. The speed of light however was the same for all observers. The special theory of relativity has been confirmed in many experiments, for example involving particles accelerated to close to the speed of light in particle accelerators. Special relativity was developed further when Herman Minkowski suggested special relativity meant space and time should be combined and understood as a four dimensional geometry of space-time.

The general theory of relativity was published in 1916 and was a development from special relativity in that it dealt with accelerations, while special relativity applied only to objects moving at constant speeds and in straight lines. General relativity states there is no difference between acceleration and gravity. Einstein provided a set of equations that shows that gravity and acceleration were equal to each other. The mathematics, were based on non-Euclidean geometry, which dealt with the geometry of curved surfaces and had only been developed in the 19th century. The general theory concerns the interaction of four dimensional space-time and matter. It states that matter produces a curvature in space-time and that all objects including electro-magnetic radiation move in accordance with the curvature of space-time. The curvature of space-time is caused by the presence of massive objects such as the sun. The planets traveling around the sun move in accordance with the curvature of space-time caused by the sun. Due to this general relativity considers the planets move in circular orbits in four dimensional curved space-time rather than in elliptical orbits in three dimensional space as was assumed by the Newtonian system. Gravity according to general relativity is the curvature of
space-time, a quite different concept from Newton’s idea of gravity. Newton’s concept of gravity was that everything with mass exerts gravity and the gravitational force depends on the amount of mass an object has and its distance from another object.

The calculations involved with general relativity exactly explained the orbit of Mercury which was something that the Newtonian system could not explain. General relativity has been confirmed by some other experiments and observations and is now the generally accepted explanation of the universe. One problem with general relativity was that it assumed the universe must be either contracting or expanding at a time when Einstein and others believed the universe was stable. To solve this problem Einstein invented a mathematical device called the cosmological constant. However in the 1920’s Edwin Hubble discovered the universe was expanding, the galaxies were moving further and further apart and Einstein was able to drop the cosmological constant. Eventually the expanding universe led to the big bang theory that all the matter in the universe once occupied a single point in space which then exploded scattering matter over the entire universe.

The changes in the view of the universe from the earth centered Ptolemaic system, to the sun centered Newtonian system to General Relativity were inevitable. Every pre-scientific society believes the earth is stationary and the sun moves around it. It is the obvious and common sense view of the universe to people who could only view the universe with the naked eye. The Ancient Greeks who had a highly sophisticated knowledge of geometry developed with the Ptolemaic system a comprehensive and heavily geometric explanation of the universe that was to survive nearly 1,500 years. It was only to be displaced when a new means of observation, the telescope, became available to produce new information about the universe that was inconsistent with the Ptolemaic system. The sun centered system had been previously suggested by the Ancient Greek astronomer Aristarchus but had not been accepted as the evidence before the invention of the telescope supported the earth centered view of the universe. When Copernicus proposed a sun centered universe and Kepler using Tycho Bathe’s observations improved it with the elliptical orbits, the sun centered system was still not accepted. This is because before the invention of the telescope, there was no way of confirming the correctness of the sun centered system. Kepler’s system was based on accurate observations, but they were still only one man’s observations and until the invention of the telescope there was no way of confirming their accuracy. Without the invention of the telescope Copernicus and Kepler’s system would almost certainly have been rejected in the same way as Aristarchus system had been rejected. It was only when the telescope was used to see:

- the phases of Venus which were consistent with the sun centered system and inconsistent with the earth centered system
- the moons of Jupiter which were inconsistent with the earth centered system as everything was meant to circle the earth
- imperfections on the sun and moon, as the Ptolemaic system considered everything in the heavens to be perfect

and Newton’s laws of motion and gravity which explained:
- why objects thrown in the air dropped straight down; and
- why the planets continued in orbit around the sun

that it became rational to believe in the sun centered system. The invention of the telescope was dependent upon prior discoveries of the refraction of light as it moves through different mediums, particularly glass and how to manufacture glass of sufficient transparency. The invention of calculus also played a vital role in the establishment of the Newtonian system. The telescope led to the discovery of Uranus and a combination of telescope and calculus led to the discovery of Neptune.

Observations inconsistent with the Ptolemaic system caused the abandonment of that system and observations consistent with the Newtonian system led to the adoption of that system. The same process can be seen with the adoption of general relativity. The orbit of Mercury was inconsistent with the Newtonian system but was perfectly explained by general relativity. General relativity was also confirmed when it was discovered that during a total solar eclipse light passing close to the sun was deflected by the sun's gravitational field to an amount exactly as predicted by general relativity. The initial results of observations of a total solar eclipse in 1919 were somewhat ambiguous but were
confirmed by subsequent eclipses. New observations were made either as the results of new instruments such as the telescope or improved instruments revealed Mercury’s orbit failing to conform to the predictions of the Newtonian system. New mathematical systems such as calculus and non-Euclidean geometry led to a greater understanding of the universe. As new knowledge became available it would either support the existing explanation of the universe or conflict with that explanation. When new knowledge conflicted with the existing explanation of the universe it would lead to the development of new theories to explain the universe. It was ever increasing knowledge of the universe that led to the abandonment of the Ptolemaic system and its replacement by the Newtonian system and the abandonment of the Newtonian system and its replacement by general relativity. Each of the three systems was an historical inevitability as the earth centered Ptolemaic system was the common sense and obvious system for societies dependent upon naked eye observation. The Newtonian system with the sun at the center of the universe was the inevitable replacement for the Ptolemaic system given the accuracy and power of 17th, 18th, and 19th century telescopes. It was not until the 19th century that it was realized that Mercury did not orbit the sun in accordance with Newtonian theory. This was because the variation from the expected Newtonian orbit was extremely small and it was not until the 19th century that there were telescopes capable of discovering the variation. If the variation had been significantly larger, the Newtonian system may well have been replaced by general relativity somewhat earlier, and with someone other than Albert Einstein being the inventor of the new system. If telescopes, when invented, were much more powerful and more able to show Mercury and other planets did not orbit the sun as predicted by Newton, then the Newtonian system may not have existed at all. Possibly a system such as general relativity may have directly replaced the Ptolemaic system or maybe there would have been a period of confusion at least until the invention of non-Euclidean geometry. It is the structure of nature that determines the power of telescopes when invented and their rate of improvement is affected by the structure of nature and the social institutions and culture of a society.